

# **The McKenzie Institute International**

**CENTRE FOR POSTGRADUATE STUDY IN  
MECHANICAL DIAGNOSIS AND THERAPY**



## **International Credentialling Exam Candidate Information Booklet**

### **COPYRIGHT ©**

*The material in this document is copyright to The McKenzie Institute International, PO Box 2026, Raumati Beach 5255, New Zealand. No part of this material may be copied or duplicated in any way, except where the permission in writing has been given by the CEO of the Institute.*

# TABLE OF CONTENTS

<b>SECTION ONE</b>	<b>2</b>
<b>CREDENTIALLING EXAM OVERVIEW .....</b>	<b>2</b>
<b>1. PURPOSE</b>	<b>2</b>
<b>2. ELIGIBILITY</b>	<b>2</b>
<b>3. FORMAT OF THE EXAMINATION .....</b>	<b>2</b>
3.1 Content Areas .....	2
3.2 Methods .....	3
3.2.1 Paper-and-Pen.....	3
3.2.2 Chart Evaluations.....	3
3.2.3 Case Study .....	3
3.2.4 Audio-Visual Presentation .....	3
3.2.5 Performance Simulation .....	4
<b>4. PASSING GRADE.....</b>	<b>4</b>
<b>5. REGULATIONS FOR THE EXAMINATION.....</b>	<b>4</b>
<b>6. EXAMINATION Guidelines.....</b>	<b>5</b>
6.1 Instruction Prior to Exam .....	5
6.2 Instruction Prior to Exam .....	5
<b>7. SOFTWARE PREPARATIONS FOR THE EXAMINATION .....</b>	<b>5</b>
7.1 Set Up Requirements .....	5
7.2 Schoology.....	5
7.3 Lockdown Browser and Webcam Proctoring .....	6
7.4 Non-Disclosure Agreement.....	6
<b>8. EXAMINATION DAY SCHEDULE .....</b>	<b>6</b>
8.1 Examination timetable .....	6
<b>9. PAPER/PEN</b>	<b>8</b>
9.1 General Information.....	8
<b>10. CHART EVALUATIONS and CASE STUDIES.....</b>	<b>8</b>
10.1 General Information.....	8
10.2 General Information.....	8
10.3 Examination process .....	9
<b>8.1 OVERVIEW - PERFORMANCE SIMULATION .....</b>	<b>9</b>
<b>8.2 ONLINE PERFORMANCE EXAMINATION PROCESS .....</b>	<b>10</b>
<b>10. SAMPLE QUESTIONS AND INFORMATION ABOUT THE EXAMINATION .....</b>	<b>11</b>
10.1 Paper/Pen .....	11
10.2 Chart Evaluations and Case Studies .....	13
<b>APPENDIX Abbreviations MDT Assessment Forms.....</b>	<b>21</b>

# INTERNATIONAL CREDENTIALLING EXAM

## SECTION ONE CREDENTIALLING EXAM OVERVIEW

The International Credentialling Exam is the primary level of certification for Clinicians who have completed the Part A – D schedule of MDT courses.

To attain the status and qualification of “Cred. MDT” or “Cert. MDT” you need to undertake an examination to fully demonstrate your thorough understanding of the principles of MDT.

### 1. PURPOSE

The McKenzie Institute conducts the Credentialling Examination to:

- Establish a standard of minimum competence in the application of the McKenzie Method of Mechanical Diagnosis and Therapy.
- Identify and recognise the clinician who has demonstrated basic competency in the McKenzie Method of Mechanical Diagnosis and Therapy (MDT).
- Develop a referral network of MDT qualified clinicians.

### 2. ELIGIBILITY

You are eligible to register for the Credentialling Examination if you have completed Parts A - D of the McKenzie Institute International Education Programme, and are a licensed clinician, currently in good standing with your provincial college. Clinicians that did not take all their courses in Canada will need to provide evidence of their attendance at Parts A - D courses.

### 3. FORMAT OF THE EXAMINATION

Every component of the International Credentialling Examination has been reviewed by The McKenzie Institute International Education Council.

#### 3.1 Content Areas

Since the primary objective of this Credentialling Exam process is the assessment of clinical skills and clinical decision-making processes, the format of this examination is multi-method testing.

Each method has been selected for its perceived suitability in testing one or more of the content areas.

The content areas are as follows:

- *History*
- *Physical Examination*
- *Provisional Classification*
- *Principles of Management*
- *Follow up Evaluation*
- *Prevention of Reoccurrence*
- *Clinician Procedures*

### **3.2 Methods**

The testing methods currently used in the examination are paper-and-pen, chart evaluations, case studies, audio-visual presentation, and performance simulation. A description and goal of each method is given below.

#### **3.2.1 Paper-and-Pen**

The written examination is administered in a multiple-choice format that focuses on assessing the candidate's knowledge of all content areas.

#### **3.2.2 Chart Evaluations**

Based on an actual patient's records, a patient's history and/or physical examination findings are presented on a McKenzie Institute International Assessment Form. A sample of the version used on the exam is included in this manual. This section focuses on the interpretation of the written history and physical examination form, a principle of management identifying contraindications and the need for additional testing or medical procedures. The testing format is multiple-choice questions.

#### **3.2.3 Case Study**

Written case histories are presented on a McKenzie Institute International Assessment Form (sample forms are included in this manual). Multiple-choice questions are asked that focus on evaluating the patient, provisional classification, developing a principle of management, and selecting treatment procedures. This section also focuses on follow up evaluation and reassessment concepts.

#### **3.2.4 Audio-Visual Presentation**

A video is presented of a patient undergoing a history, physical examination, and/or a principle of management plus/minus a procedure in a clinical setting. Multiple-choice questions assess the candidate's ability to record, analyse and interpret the History, Physical Examination, including the patient's movements and static postures, conclusions, the clinician / patient communications, and the proposed management plan

### 3.2.5 **Performance Simulation**

This section is used to examine the candidate's ability to competently perform MDT clinician procedures. Three procedures are randomly selected for each exam.

#### **PLEASE NOTE:**

**Any procedures taught on Parts A – D courses, included in the course manuals and demonstrated in the procedure videos (excluding manipulation), can be tested in the exam. Be sure that you are familiar with, and have practised performing, all procedures.**

## 4. **PASSING GRADE**

The purpose of the Credentialling Examination is to assure the patient, the medical community, and the McKenzie Institute International that the clinician has attained a minimum level of competency in MDT. Because of this philosophy, a predetermined passing grade for the exam has been established based on field testing and on the Anghoff procedure for determining passing points for examinations.

The exam is divided into two sections:

- **Section 1:** Paper and Pen, Chart Evaluations, Case Studies and Audio-Visual Presentation. (In total 80 multiple choice questions).
- **Section 2:** The Performance Simulation. (In total 3 clinician procedures)

A candidate must pass both sections. The passing score for Section 1 is 60 points, and the passing score for Section 2 is a total of 230 points **WITH** a required minimum of 60 points for **each** procedure performed.

A candidate is able to re-take the exam if they do not achieve a pass. If a candidate passes only one section, then they only have to re-take the section they failed. A candidate may retake either or both sections of the exam up to three times. If they are not successful after three attempts, direction for remedial study is strongly recommended and can be provided by the faculty of the Branch conducting the exam. A retake of failed sections of the exam needs to be completed within five years of the date of the initial exam.

If the Performance simulation section is failed, the candidate will be required to retest on at least one of the previously failed techniques plus the selected techniques for that day's exam. At times, this may mean 4 techniques are tested for that candidate.

## 5. **REGULATIONS FOR THE EXAMINATION**

You can be dismissed from the examination for:

1. Impersonating another candidate
2. Not following the online examination guidelines provided by MICanada

## 6. EXAMINATION Guidelines

### 6.1 Instruction Prior to Exam

1. Exam candidates CANNOT use a CHROMEBOOK or similar, mobile phone, or tablet for the online examination
2. Exam candidates cannot wear a headset or speak during the exam
3. Even though this is an online exam, you cannot play music during the exam as you are being recorded, and it will interfere with the quality of the recording

### 6.2 Instruction Prior to Exam

Candidates cannot receive any form of instruction or feedback from Institute faculty or examiners, nor can faculty or examiners provide any instruction or feedback relating to any component of the examination including but not limited to the performance simulation within two weeks of the scheduled examination date.

## 7. SOFTWARE PREPARATIONS FOR THE EXAMINATION

### 7.1 Set Up Requirements

#### Equipment:

You will need to use a device that has a **webcam**: A laptop or Mac OS or PC computer with Windows OS is required. You **CANNOT** use a Chromebook, mobile phone or tablet.

#### System Requirements:

- Windows: 11, 10, 8, 7.
- Mac: MacOS 10.12 or higher.
- Chromebook OS not permitted

#### Room set up:

You must set your computer up in a quiet, empty room where you will not be distracted or interrupted. You must be alone in your exam environment.

### 7.2 Schoology

**For the purposes of the examination, the MICanada Branch Administrator will supply you with a log in to use.** This will be provided approximately 10 days prior to the exam date. You must access the examination site and Test Assessment folder (see below) at least 3 full days before the exam gets underway.

You will also be given details and access to an online TEST assessment. This will not take longer than ten minutes to complete, and it will allow you to test the following:

- Your login for Schoology is correct
- You are able to gain access to the Test Assessment folder & when the time is right the Examination Assessment folders
- The Lockdown Browser is installed correctly and works when you take the assessment
- You are able to access to a test simulation that will help you become become familiar with how the online examination environment, how the

questions will appear, and the format for answering them during the real exam.

It is recommended that you use this time to read through the relevant information about each section in this booklet as well as the helpful tips for progressing through the exam online.

### 7.3 **Lockdown Browser and Webcam Proctoring**

The McKenzie Institute International employs the use of Lockdown Browser and Webcam Proctoring software to ensure a fair and secure online testing environment for our candidates. The Respondus software will record your activity on screen and visually throughout the exam and those recordings will be viewed by the branch to ensure all exam candidates follow the examination protocols stipulated throughout this document and outlined in the exam.

You are required to be alone in your selected examination environment. You **CANNOT** share your examination environment with another person. As you are being recorded during the exam, please take your privacy into consideration when selecting your examination setting. Please remove items of a personal nature that you don't wish to be viewed or recorded.

### 7.4 **Non-Disclosure Agreement**

This will be sent to you by your Branch Administrator. The Non-Disclosure agreement as well as the candidate instructions should be read and signed by you. This should then be returned to the Branch Administrator at least 3 days before the exam is due to get underway. You will not gain access to the Test Assessment until the non-disclosure agreement is signed.

## 8. **EXAMINATION DAY SCHEDULE**

### 8.1 **Examination timetable**

**MI Canada Credentialing Exam: March 29 & March 31, 2026**

Section	Updated Exam Time Allocation
Pen and Paper	1 hr 40 mins
Chart Eval/Case Studies	1hr 20mins
Audio Visual	1hr 30mins
<b>Total Exam</b>	<b>4 hrs 30mins</b>

#### **EXAM SCHEDULE PACIFIC TIME (PT):**

DATE	EXAM COMPONENT	START	END
29MAR (SAT)	Registration & Set-up	7.00AM	7.15AM
29MAR (SAT)	WRITTEN EXAM	<b>7:15AM</b>	1.30PM
31MAR(TUES)	PERFORMANCE	Assigned Appointment Time	20 minutes

**EXAM SCHEDULE EASTERN TIME (ET):**

DATE	EXAM COMPONENT	START	END
29MAR (SAT)	Registration & Set-up	10.00AM	10.15AM
29MAR (SAT)	WRITTEN EXAM	<b>10:15AM</b>	4.30PM
31MAR(TUES)	PERFORMANCE	Assigned Appointment Time	20 minutes

Below is a breakdown of the exam hourly schedule. This schedule is based on **Eastern Time**, please adjust for your individual time zone. If you finish a section early, then you will have some extended break time between the different sections of the exam.

<b>10.00am ET</b>	EXAM WILL OPEN for submissions
10.00am – 10.15am	Registration, Introduction, Exam preparation Open the Paper/Pen Assessment and read through / complete the LockDown Browser/Web monitoring requirements
<b>10.15am – 11.55am</b>	<b>Paper/ Pen (1 hr 40 mins)</b>
<i>11.55am – 12.15pm</i>	<i>Break (20 mins)</i>
<b>12.15pm – 1.35pm</b>	<b>Chart Evaluations/Case Studies (1 hr 20 mins)</b>
<i>1.35pm – 2.30pm</i>	<i>Meal Break (55 mins)</i>
<b>2.30pm</b>	<i>If you logged out of Schoology or closed out of the lockdown browser before lunch, you will need to use the MCKENZIE the MCKENZIE Schoology link to once again access the exam site. The link can be found in the Exam Day Instructions page.</i>
<b>2.30pm</b>	<i>Audio-visual folder will appear, you may need to refresh your page to see it.</i>
<b>2.30pm – 4.00pm</b>	<b>Audio Visual (1.5 hours)</b>
4.00pm – 4.30pm	<i>Additional time allowance is allocated for final submission to account for slow internet speed or content loading. Please note that this extra time allowance does not increase the overall time allocated for each component once the timer begins. Please see below for more information.</i>
<b>4.30pm</b>	WRITTEN EXAM WILL CLOSE with no further submissions possible

Recommendation: Do not log out or close out of Schoology until you have completed the exam or until the exam is over.



## 9. PAPER/PEN

### 9.1 General Information

This portion of the examination consists of **45 multiple choice questions, plus 1 non-quantifying admin question**. You have **ONE HOUR AND 40 MINS** to complete this section of the examination.

## 10. CHART EVALUATIONS and CASE STUDIES

### 10.1 General Information

This section of the examination consists of **24 multiple choice questions plus 1 non-quantifying admin question** related to information on Assessment Sheets that are clearly marked EVALUATION 1, 2, 3 etc.

For the Chart Evaluations, you will have an Assessment form only OR just the History Sheet completed; OR just the Examination sheet completed.

For the Case Studies, you will have a History AND Examination Assessment form completed and Follow Up Visit information.

You have **ONE HOUR 20 MINUTES** to complete this section of the examination.

## AUDIO VISUAL PRESENTATION

### 10.2 General Information

This section of the examination consists of **11 multiple choice questions plus 1 non-quantifying admin question** related to the video.

In this section you will be examined by use of a Video. You will see a Clinician examine and treat a Patient.

You will start with a **blank Assessment sheet and a blank Reassessment Sheet** and you will follow along and complete it with what is being said and done by both the Clinician and the Patient.

IMPORTANT: The Clinician may be doing some things correctly and some things incorrectly, completely or incompletely.

There are question sections for the following areas:

- History
- Examination
- Conclusion
- Principles of Treatment
- Reassessment

You have **ONE HOUR 30 MINUTES** to complete this section of the examination.

### 10.3 **Examination process**

In Schoology, you will see a FOLDER called '**AUDIO VISUAL COMPONENT**' which contains 10 separate assessments/folders.

*How it the audiovisual section works:*

You will begin with a blank assessment form. For each subsequent section, you will be able to view a 'correct' form. You have approximately five minutes to then update your assessment form with any changes before you watch the next video component.

Doing it this way, you will not be penalised and will have the opportunity to answer subsequent sections correctly, even if you answered incorrectly on the previous section.

Each time, refer to the information you have or do not have on your assessment sheet to help you answer the questions.

## **PERFORMANCE SIMULATION**

### **8.1 OVERVIEW - PERFORMANCE SIMULATION**

The second component to the Credentialling Examination is the successful completion of a performance simulation. This is a practical exam where you demonstrate your knowledge about the application of MDT Procedures with **two examiners** who will critique and grade your knowledge. This practical examination may be conducted via Zoom or similar software. It may be on the same day as the online written examination, or on a different date to be advised by your Branch.

This component is completed over the duration of **20 minutes**. In total you will be examined on three procedures selected by the examiner and to gain a PASS in this section you must obtain a total of **230 points, AND a required minimum of 60 points for each technique performed.**

Exam Candidates are required to recruit a patient model for the performance component of the exam.

**Patient Models:** The practice patient model can be a friend, family member, work colleague or another course registrant. Patient models must be considered adults in the province they are residing. All patient models will be required to sign a consent waiver.

The patient model cannot be another Physiotherapist or Chiropractor. They should be asymptomatic and they must be the legal age of majority in the province/state where you practice. Ideally, the patient model should be no older than 65). The patient model waiver must have been submitted to MICanada at least **7 days before** the exam

## 8.2 ONLINE PERFORMANCE EXAMINATION PROCESS

On your allotted date and time you should be prepared with the following:

- Computer/Tablet/Phone with a suitable camera that can be placed conveniently so that the examiners will be able to clearly see you perform the procedures.
- A portable or adjustable treatment table
- A straight back chair
- An adult model (as defined by your province or state) to be used as the 'patient'

It is the exam candidate's responsibility to make sure that the camera angle is positioned well prior to the performance testing. As such, we suggest you practice and record yourself in advance to ensure good sight lines. This is also a great tool to help critique your procedure practices. **Without exception, the model cannot be another exam candidate or previously noted clinician.**

You will be asked to perform specific MDT procedures as selected by the examiners. The head examiner will present you with the first procedure, which you will have two minutes to read through.

You will then be asked to perform the procedure (using your model) as if it was going to be the first time you are applying it to a patient. This will be repeated until you have completed all three procedures.

There will be no role-playing required with regard to monitoring any symptoms or pretending the model has a particular diagnosis. The model will perform only the movements you request. The model will not volunteer any information.

If at any time the model experiences any discomfort related to procedures performed, they may terminate the procedure.

Please refer to the following pages for sample examination questions.

## 10. SAMPLE QUESTIONS AND INFORMATION ABOUT THE EXAMINATION

To familiarise yourself with the format prior to the exam, the following are sample questions for the Paper/Pen, Chart Evaluation and Case Study sections of the Credentialling Exam together with the directions. (*Answer key provided on the last page of this section.*)

### 10.1 Paper/Pen

**Read each question and all answers, and then decide which is the best answer. There is only one correct answer for each question. You will not be given credit for any question for which you indicate more than one answer or for any that you do not answer. There is no penalty for guessing.**

1. On the initial assessment of a 27-year-old male patient presenting with intermittent left back and left posterior thigh and calf pain, lumbar ROM shows a moderate loss of flexion and minimal loss of extension. With repeated movement testing Rep FIS produces back and leg pain which is no worse after and has no effect on movement baselines, Rep EIS has no effect during and after, Rep FIL has no effect during and after, Rep EIL produces low back strain which is no worse after and has no effect on movement baselines. Based on the assessment findings your provisional classification is lumbar Adherent Nerve Root. His history is consistent with a derangement six months ago after a lifting injury. He has not received any previous care. He is scheduled for a follow up review in 48 hours. What are the appropriate self-treatment exercise recommendations until his review?
  - a. Rep FIL 10/2hours, Rep FIS 10/2hours starting at midday, Rep EIL after either Rep FIL and Rep FIS for prevention, postural advice
  - b. Rep FIS 10/2hours, Rep EIL after the Rep FIS for prevention, postural advice
  - c. Rep FIL 10/2hours, Rep EIL after the Rep FIL for prevention, postural advice
  - d. Rep FIS 10/2hours, Rep EIS afterwards for prevention, postural advice

- 2. A 32-year-old female patient presents with pain located equally across the base of the neck, the right scapula and right upper arm. All symptoms are constant. She reports that during the test movements of repeated retraction her symptoms are felt a bit more with each movement, but are about the same when she returns to the starting position. How should the response to repeated retraction be recorded on the evaluation form?**

  - a. Increase, No Worse
  - b. Produce, No Worse
  - c. Increase, Worse
  - d. Produce, Worse
  
- 3. Which of the following symptoms would most strongly indicate consideration of Serious Pathology in a patient presenting with complaint of headache?**

  - a. Associated symptoms of dizziness and nausea when moving the head.
  - b. Progressive worsening of temporal/occipital headache with visual changes not associated with movement.
  - c. Headache aggravated with routine activity which worsens as the day progresses.
  - d. Difficulty sleeping due to being unable to find a comfortable position.
  
- 4. A patient with central symmetrical low back pain returns for follow up treatment 24hours after the initial assessment. What should the follow-up evaluation include?**

  - a. Review location, frequency and intensity of symptoms, effect of posture change, and test the response to repeated lumbar flexion and extension.
  - b. Review symptomatic presentation, adherence to and performance of the home programme; retest all repeated movements for mechanical baselines.
  - c. Review the symptomatic baselines, functional baselines, mechanical baselines, and the effect of posture change.
  - d. Review the symptomatic and functional presentation, review adherence with posture recommendations and performance of the home programme. Retest appropriate key physical examination baselines.

## **10.2 Chart Evaluations and Case Studies**

These sections of the examination consist of multiple-choice questions.

### **1. On the Chart Evaluations, you will have one of the following:**

- A completed history and physical examination assessment sheet
- A completed history sheet only
- A completed physical examination sheet

The assessment sheets and questions will be clearly marked 'Evaluation 1, 2, 3'.

### **2. With the Case Studies, you will have completed:**

- History
- Physical Examination Sheets, and
- Follow up visits

The Case Studies and questions are clearly marked 'Case Study 1, 2, 3' etc.

Please go to next page.

## CHART EVALUATION EXAMPLE: HENRY



### THE MCKENZIE INSTITUTE LUMBAR SPINE ASSESSMENT

Date \_\_\_\_\_

Name Henry Gender M

Address \_\_\_\_\_

Telephone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age 32

Referral: GP / Orth / Self / Other \_\_\_\_\_

Work demands Dentistry student, predominantly sitting

Leisure activities Gym work out 4-5x per week

Walking dog

Functional limitation for present episode Difficulty dressing lower ½

Not been able to go to the gym

Outcome / Screening score \_\_\_\_\_

NPRS (0-10) 2-7/10

Present symptoms As per body chart

Present since 7 days

improving / unchanging / worsening

Commenced as a result of Fell backwards off approx. 0.5m (2ft) wall and landed on back no apparent reason

Symptoms at onset: back / thigh / leg \_\_\_\_\_

Constant symptoms: back / thigh / leg \_\_\_\_\_ Intermittent symptoms: back / thigh / leg \_\_\_\_\_

Worse bending sitting / rising standing walking lying  
(2 hrs) (> 20 mins) (> 20 mins)

am / as the day progresses / pm

when still / on the move

other \_\_\_\_\_

Better bending sitting standing walking lying  
am / as the day progresses / pm when still / on the move

other \_\_\_\_\_

Disturbed sleep yes / no Sleeping postures: prone / sup / side R / L Surface: \_\_\_\_\_

Previous spinal history Nil

Previous treatments Nil

#### SPECIFIC QUESTIONS

Cough / sneeze / strain

Bladder / Bowel normal / abnormal

Gait normal / abnormal

Medications: Nil

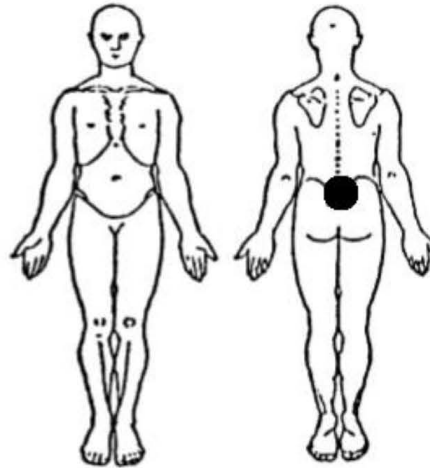
General Health / Comorbidities: Good general health, stressed about exams and being able to sit to do them

Recent / relevant surgery: yes / no

History of cancer: yes / no Unexplained weight loss: yes / no

History of trauma: yes / no Imaging: yes / no

Patient goals / expectations: 1. To be able to sit for exams without pain 2. Dress lower ½ 3. Return to the gym



## EXAMINATION

### POSTURAL OBSERVATION

Sitting: *lordotic / neutral / kyphotic* Change of posture: *better / worse / no effect* \_\_\_\_\_  
 Standing: *lordotic / neutral / kyphotic* Lateral shift: *right / left / nil* Shift relevant: *yes / no*  
 Other observations / functional baselines: \_\_\_\_\_

### NEUROLOGICAL

Motor deficit \_\_\_\_\_ Reflexes \_\_\_\_\_  
 Sensory deficit \_\_\_\_\_ Neurodynamic tests \_\_\_\_\_

MOVEMENT LOSS	Maj	Mod	Min	Nil	Symptoms
Flexion					
Extension					
Side gliding R					
Side gliding L					
Other					

**TEST MOVEMENTS** Describe effect on present pain – **During:** produces, abolishes, increases, decreases, no effect, centralising, peripheralising. **After:** better, worse, no better, no worse, no effect, centralised, peripheralised.

Symptomatic response		Mechanical response	
During testing	After testing	Effect - ↑ or ↓ ROM or key functional test	No effect
<b>Pretest symptoms standing</b> _____			
FIS _____			
Rep FIS _____			
EIS _____			
Rep EIS _____			
<b>Pretest symptoms lying</b> _____			
FIL _____			
Rep FIL _____			
EIL _____			
Rep EIL _____			
<b>Pretest symptoms</b> _____			
SGIS - R _____			
Rep SGIS - R _____			
SGIS - L _____			
Rep SGIS - L _____			
Other movements _____			

### STATIC TESTS

Sitting slouched / erect / lying prone in extension / long sitting \_\_\_\_\_

**OTHER TESTS** \_\_\_\_\_

### PROVISIONAL CLASSIFICATION

**Derangement** Central or symmetrical Unilateral or asymmetrical above knee Unilateral or asymmetrical below knee

Directional Preference: \_\_\_\_\_

**Dysfunction:** Direction \_\_\_\_\_ **Postural** **OTHER** subgroup: \_\_\_\_\_

**POTENTIAL DRIVERS OF PAIN AND / OR DISABILITY** Comorbidities Cognitive - Emotional Contextual

Descriptions: \_\_\_\_\_

### PRINCIPLES OF MANAGEMENT

Education \_\_\_\_\_

Exercise type \_\_\_\_\_ Frequency \_\_\_\_\_

Other exercises / interventions \_\_\_\_\_

Management goals \_\_\_\_\_

Signature \_\_\_\_\_



### **Chart Evaluation Question (Henry)**

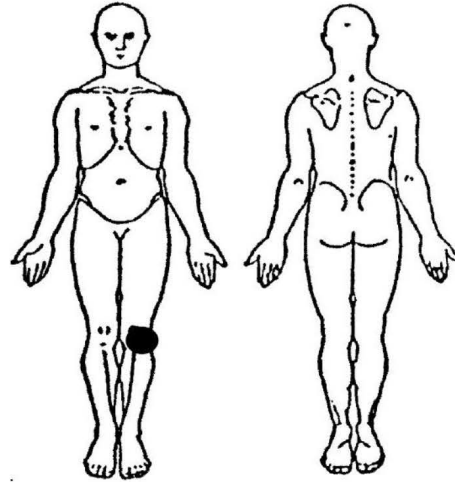
- 5. Based on the information from the history, what provisional classification(s) are still a consideration?**
- a. Derangement Syndrome, Trauma/Recovering Trauma, Serious Pathology
  - b. Derangement Syndrome
  - c. Derangement Syndrome, Serious Pathology
  - d. Derangement Syndrome, Trauma/Recovering Trauma

## CASE STUDY EXAMPLE: KHAN – Assessment and Follow-up



### THE MCKENZIE INSTITUTE LOWER EXTREMITIES ASSESSMENT

Date \_\_\_\_\_  
Name Khan Gender M  
Address \_\_\_\_\_  
Telephone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age 48  
Referral GP / Orth / Self / Other \_\_\_\_\_  
Work demands Government administrator 40 hrs/week  
Leisure activities Running 5x per week  
Functional limitation for present episode: Difficulty with running



Outcome / Screening score \_\_\_\_\_  
NPRS (0-10) 0-7/10  
Present symptoms As per body chart  
Present since Four months improving unchanging worsening  
Commenced as a result of Fell and landed on flexed knee no apparent reason  
Symptoms at onset As per body chart Paraesthesia: yes no  
Spinal history Nil Cough / Sneeze +ve / ve  
Constant symptoms: \_\_\_\_\_ Intermittent symptoms: X  
Worse bending sitting / rising / first few steps standing walking stairs squatting / kneeling  
am / as the day progresses / pm when still / on the move Sleeping: prone / sup / side R / L  
Other getting in and out of car  
Better bending sitting standing walking stairs squatting / kneeling  
am / as the day progresses / pm when still / on the move Sleeping: prone / sup / side R / L  
other Sleeping with pillow under knee sometimes helps  
Continued use makes the pain: better worse no effect Disturbed sleep yes / no  
Pain at rest yes / no Site: back / hip / knee / ankle / foot  
Other Questions: swelling catching / clicking / locking giving way / falling  
Previous history No past history  
Previous treatments Nil  
Medications Initially NSAIDS no effect, so stopped  
General health / Comorbidities: hypertension  
Recent / relevant surgery: yes no  
History of cancer: yes no Unexplained weight loss: yes no  
History of trauma: yes no Imaging: yes / no  
Patient goals / expectations: Running no pain, stairs no pain

## EXAMINATION

### POSTURAL OBSERVATION

Sitting: *lordotic* neutral *kyphotic* Change of posture: *better* / *worse* / no effect Standing: *lordotic* neutral *kyphotic*  
Other observations: \_\_\_\_\_

NEUROLOGICAL: NA motor / sensory / reflexes / neurodynamic \_\_\_\_\_

BASELINES: Pain and functional activity squat 1/2 range NPRS 7/10, descending step NPRS 4/10

EXTREMITIES hip knee / ankle / foot \_\_\_\_\_

MOVEMENT LOSS	Maj	Mod	Min	Nil	Symptoms
Flexion			X		knee
Extension			X		knee
Dorsi Flexion					
Plantar Flexion					
Other:					

	Maj	Mod	Min	Nil	Symptoms
Adduction / Inversion					
Abduction / Eversion					
Internal Rotation					
External Rotation					
Other:					

Passive Movement: note symptoms, range and +/- over pressure: \_\_\_\_\_

Flex min loss +OP

Ext min loss +OP

PDM	ERP
	X
	X

Resisted test pain response Knee flexion no pain or weakness, Knee extension no pain but weakness 4/5

Other tests / static positioning McMurray's produces concordant pain

### SPINE

Movement Loss Nil

Effect of repeated movements NE

Effect of static positioning \_\_\_\_\_

Spine testing not relevant / relevant / secondary problem \_\_\_\_\_

Baseline Symptoms \_\_\_\_\_

Repeated Tests	Symptomatic Response		Mechanical Response	
Active / Passive movement, resisted test, functional test	During Produce, Abolish, Increase, Decrease, NE	After Better, Worse, NB, NW, NE	Effect ↑ or ↓ ROM, strength or key functional test	No Effect
Rep Ext	Produce	NW		X
Rep Flex	Produce	NW		X
Rep Flex with patient OP	Produce	NW	Dec Ext NE Flex/Squat	
Rep Ext with patient OP	Produce	NW		X
Rep Ext with patient OP in standing	Produce	NW	Inc Ext NE Flex/Squat	

### PROVISIONAL CLASSIFICATION

Extremities

Spine

Derangement

Directional Preference Extension

Dysfunction: Articular / Contractile \_\_\_\_\_

Postural

OTHER subgroup: \_\_\_\_\_

### POTENTIAL DRIVERS OF PAIN AND / OR DISABILITY

Comorbidities

Cognitive - Emotional

Contextual

Descriptions: \_\_\_\_\_

### PRINCIPLES OF MANAGEMENT

Education Traffic light guide for symptom response

Exercise type Rep knee ext with OP in standing

Frequency 10-15 reps every 2 hrs

Other exercises / interventions \_\_\_\_\_

Management goals 1. To be able to go down stairs no pain 2. To be able to squat no pain 3. Resume running

Signature \_\_\_\_\_

## Case Study Questions (Khan)

**History** - Khan reports that symptomatically and functionally he feels he is unchanged. He has been consistent with the exercises in terms of repetitions and frequency; they produce knee pain during but are no worse after.

**Physical Examination** – Baseline symptoms nil. Functional baseline tests as per initial assessment.

Movement Loss - Flexion nil loss ERP with overpressure, extension nil loss ERP with overpressure. Resisted tests - no pain or weakness with flexion or extension. McMurray's produces concordant pain.

**6. Based on the information gathered on Day 2, what is the interpretation and how should management proceed?**

- a. There is a green light response therefore the loading strategy should remain unchanged.
- b. There is a green light response, however, to try and change the symptomatic and functional baselines increase the repetitions and frequency of his current exercise.
- c. There is a green light response, however, to try and change the symptomatic and functional baselines, explore the force progression of clinician overpressure.
- d. There is a green light response, however, to improve the symptomatic and functional baselines, utilise the force progression of knee extension with femoral external rotation.

## Day 3 (2 weeks after initial assessment)

**History** - Khan reports that symptomatically pain is less 0-3/10 but he is still experiencing occasional clicking and sensations of giving way and does not feel confident in his knee to run on it. Stairs are pain free, but squatting and kneeling still produce pain. He has been consistent with the exercises in terms of repetitions and frequency; the exercises have no effect during or after.

**Physical Examination** – Baseline symptoms nil. Squat and kneeling both produce pain at end range.

Movement Loss - Flexion nil loss ERP with overpressure, extension nil loss no pain with overpressure. Resisted tests no pain or weakness with flexion or extension. McMurray's produces concordant pain.

- 7. Based on the information gathered on Day 3, how should management proceed?**
- a. Commence recovery of function with a graded strengthening and running programme.
  - b. Test the response to knee extension with overpressure combined with lateral forces.
  - c. Address the cognitive barriers around fear of resuming running.
  - d. Refer for imaging to rule in/out Structural Compromise.

# APPENDIX

## Abbreviations

### MDT Assessment Forms

#### Guide to Abbreviations and Terminology used for the Completion of the Assessment Forms with Mechanical Diagnosis and Therapy®

##### History: Page One

*Patient responses are recorded but supplemented by the clinician as appropriate*

<b>Referral:</b>	GP = General Practitioner Orth = Orthopaedic Specialist
<b>NPRS:</b>	NPRS = Numerical Pain Rating Scale
<b>Better / Worse Section:</b>	am = morning; pm = evening
<b>Disturbed Sleep:</b>	sup = supine; R = right; L = left

##### Physical Examination: Page Two

<b>Movement Loss:</b>	Maj = major; Mod = moderate; Min = minimal; Nil = no loss R = right; L = left
-----------------------	--

##### Test Movements:

##### Describe effect on present pain – During:

- P = Produces
- A = Abolishes
- ↑ = increases; ↓ = decreases; NE = no effect

##### **LUMBAR:**

##### **Pretest symptoms standing:**

- Rep Repeat
- FIS Flexion in standing
- Rep FIS Repeat Flexion in standing
- EIS Extension in standing
- Rep EIS Repeat Extension in standing

##### **Pretest symptoms lying:**

- FIL Flexion in lying
- Rep FIL Repeat Flexion in lying
- EIL Extension in lying
- Rep EIL Repeat Extension in lying

##### **If required pretest symptoms:**

- SG Side gliding
- SGIS Side gliding in standing
- SGIS – R Side gliding in standing right
- Rep SGIS – R Repeat Side gliding in standing right
- SGIS - L Side gliding in standing left
- Rep SGIS – L Repeat Side gliding in standing left

**Test Movements cont.:**

**LUMBAR cont.:**

**Other tests:**

- FISitt Flexion in sitting
- Rep FISitt Repeat Flexion in sitting
- FISS Flexion In Step Standing
- Rep FISS Repeat Flexion In Step Standing

**CERVICAL:**

**Pretest symptoms standing:**

- PRO Protrusion
- Rep PRO Repeat Protrusion
- RET Retraction
- Rep RET Repeat Retraction
- RET EXT Retraction Extension
- Rep RET EXT Repeat Retraction Extension

**Pretest symptoms lying:** As above

**If required pretest pain sitting:**

- LF – R Lateral Flexion right
- Rep LF – R Repeat Lateral Flexion right
- LF – L Lateral Flexion left
- Rep LF – L Repeat Lateral Flexion left
- ROT – R Rotation right
- Rep ROT – R Repeat Rotation right
- ROT – L Rotation left
- Rep ROT – L Repeat Rotation left
- FLEX Flexion
- Rep FLEX Repeat Flexion

**Symptomatic response:**

PDM = Pain during Movement

ERP = End range pain

**Mechanical response:**

↑ = increase; ↓ = decrease; ROM = Range of movement

**Static Tests:**

(see below)

**Principle of Management:**

**Education:**

TYOB = Treat Your Own Back; TYON = Treat Your Own Neck

<b>During Loading</b> - Either by repeated movements or sustained postures ( <i>Static Tests</i> )		
<b>Produce</b>	P	Movement or loading creates symptoms that were not present prior to the test.
<b>Abolish</b>	A	Movement or loading abolishes symptoms that were present prior to the test.
<b>Increase</b>	↑	Symptoms already present are increased in intensity.
<b>Decrease</b>	↓	Symptoms already present are decreased in intensity.
<b>No Effect</b>	NE	Movement or loading has no effect on the symptoms during the testing.
<b>Centralising</b>	CE'g	Movement or loading moves the most distal pain proximally.
<b>Peripheralising</b>	PE'g	Movement or loading moves the pain more distally.

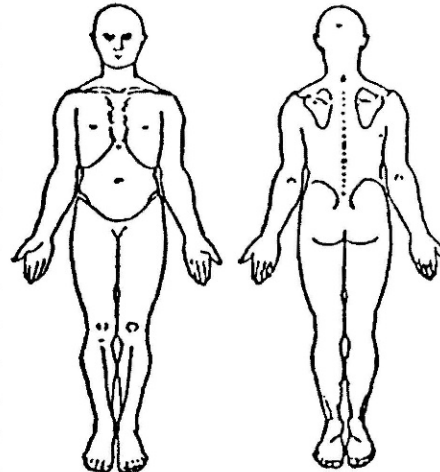
<b>After Loading</b> - Either repeated movements or sustained postures		
<b>Worse</b>	W	Symptoms produced or increased with movement or loading remain aggravated following the test.
<b>Not Worse</b>	NW	Symptoms produced or increased with movement or loading return to baseline following the test.
<b>Better</b>	B	Symptoms decreased or abolished with movement or loading remain improved after testing. - Or - Symptoms produced, decrease on repetition, remain better after testing.
<b>Not Better</b>	NB	Symptoms decreased or abolished with movement or loading return to baseline after testing.
<b>Centralised</b>	CE'd	Distal pain abolished by movement or loading remain abolished after testing.
<b>Peripheralised</b>	PE'd	Distal pain produced during movement or loading remain after testing.
<b>No Effect</b>	NE	Movement or loading has no effect on symptoms after testing.





## THE MCKENZIE INSTITUTE LUMBAR SPINE ASSESSMENT

Date \_\_\_\_\_  
Name \_\_\_\_\_ Gender \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Referral: GP / Orth / Self / Other \_\_\_\_\_  
Work demands \_\_\_\_\_  
Leisure activities \_\_\_\_\_  
Functional limitation for present episode \_\_\_\_\_



Outcome / Screening score \_\_\_\_\_  
NPRS (0-10) \_\_\_\_\_  
Present symptoms \_\_\_\_\_  
Present since \_\_\_\_\_ improving / unchanging / worsening  
Commenced as a result of \_\_\_\_\_ no apparent reason  
Symptoms at onset: back / thigh / leg \_\_\_\_\_  
Constant symptoms: back / thigh / leg \_\_\_\_\_ Intermittent symptoms: back / thigh / leg \_\_\_\_\_  
Worse bending sitting / rising standing walking lying  
am / as the day progresses / pm when still / on the move  
other \_\_\_\_\_  
Better bending sitting standing walking lying  
am / as the day progresses / pm when still / on the move  
other \_\_\_\_\_  
Disturbed sleep yes / no Sleeping postures: prone / sup / side R / L Surface: \_\_\_\_\_

Previous spinal history \_\_\_\_\_

Previous treatments \_\_\_\_\_

### SPECIFIC QUESTIONS

Cough / sneeze / strain Bladder / Bowel: normal / abnormal Gait: normal / abnormal

Medications: \_\_\_\_\_

General Health / Comorbidities: \_\_\_\_\_

Recent / relevant surgery: yes / no \_\_\_\_\_

History of cancer: yes / no \_\_\_\_\_ Unexplained weight loss: yes / no \_\_\_\_\_

History of trauma: yes / no \_\_\_\_\_ Imaging: yes / no \_\_\_\_\_

Patient goals / expectations: \_\_\_\_\_

## EXAMINATION

### POSTURAL OBSERVATION

Sitting: *lordotic / neutral / kyphotic*

Change of posture: *better / worse / no effect*

Standing: *lordotic / neutral / kyphotic*

Lateral shift: *right / left / nil*

Shift relevant: *yes / no*

Other observations / functional baselines:

### NEUROLOGICAL

Motor deficit

Reflexes

Sensory deficit

Neurodynamic tests

MOVEMENT LOSS	Maj	Mod	Min	Nil	Symptoms
Flexion					
Extension					
Side gliding R					
Side gliding L					
Other					

**TEST MOVEMENTS** Describe effect on present pain – **During:** produces, abolishes, increases, decreases, no effect, centralising, peripheralising. **After:** better, worse, no better, no worse, no effect, centralised, peripheralised.

Symptomatic response		Mechanical response	
During testing	After testing	Effect - ↑ or ↓ ROM or key functional test	No effect
<b>Pretest symptoms standing</b>			
FIS			
Rep FIS			
EIS			
Rep EIS			
<b>Pretest symptoms lying</b>			
FIL			
Rep FIL			
EIL			
Rep EIL			
<b>Pretest symptoms</b>			
SGIS - R			
Rep SGIS - R			
SGIS - L			
Rep SGIS - L			
Other movements			

### STATIC TESTS

Sitting slouched / erect / lying prone in extension / long sitting

### OTHER TESTS

### PROVISIONAL CLASSIFICATION

**Derangement** Central or symmetrical Unilateral or asymmetrical above knee Unilateral or asymmetrical below knee

Directional Preference:

**Dysfunction:** Direction Postural OTHER subgroup:

### POTENTIAL DRIVERS OF PAIN AND / OR DISABILITY

Comorbidities

Cognitive - Emotional

Contextual

Descriptions:

### PRINCIPLES OF MANAGEMENT

Education

Exercise type

Frequency

Other exercises / interventions

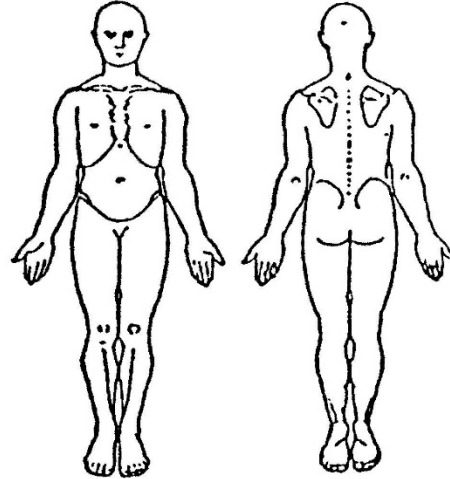
Management goals

Signature



## THE MCKENZIE INSTITUTE CERVICAL SPINE ASSESSMENT

Date \_\_\_\_\_  
Name \_\_\_\_\_ Gender \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Referral: GP / Orth / Self / Other \_\_\_\_\_  
Work demands \_\_\_\_\_  
Leisure activities \_\_\_\_\_  
Functional limitation for present episode \_\_\_\_\_



Outcome / Screening score \_\_\_\_\_  
NPRS (0-10) \_\_\_\_\_  
Present Symptoms \_\_\_\_\_  
Present since \_\_\_\_\_ improving / unchanging / worsening  
Commenced as a result of \_\_\_\_\_ no apparent reason

Symptoms at onset: neck / arm / forearm / head \_\_\_\_\_

Constant symptoms: neck/arm/forearm/head \_\_\_\_\_ Intermittent symptoms: neck/arm/forearm/head \_\_\_\_\_

Worse            bending                            sitting                            turning                            lying / rising  
                         am / as the day progresses / pm                            when still / on the move  
                         other \_\_\_\_\_

Better            bending                            sitting                            turning                            lying  
                         am / as the day progresses / pm                            when still / on the move  
                         other \_\_\_\_\_

Disturbed Sleep    yes / no            Sleeping postures: prone / sup / side R / L            Pillows: \_\_\_\_\_

Previous spinal history \_\_\_\_\_

Previous treatments \_\_\_\_\_

### SPECIFIC QUESTIONS

Dizziness / tinnitus / nausea / vision / speech \_\_\_\_\_ Gait / Upper Limbs: normal / abnormal

Medications: \_\_\_\_\_

General health / Comorbidities: \_\_\_\_\_

Recent / relevant surgery: yes / no \_\_\_\_\_

History of cancer: yes / no \_\_\_\_\_ Unexplained weight loss: yes / no \_\_\_\_\_

History of trauma: yes / no \_\_\_\_\_ Imaging: yes / no \_\_\_\_\_

Patient goals / expectations: \_\_\_\_\_

## EXAMINATION

### POSTURAL OBSERVATION

Sitting: *erect / neutral / slump*      Protruded head: *yes / no*      Lateral deviation: *right / left / nil*  
Change of posture: *better / worse / no effect*      Lateral deviation relevant: *yes / no*  
Other observations / functional baselines: \_\_\_\_\_

### NEUROLOGICAL

Motor deficit \_\_\_\_\_ Reflexes \_\_\_\_\_  
Sensory deficit \_\_\_\_\_ Neurodynamic tests \_\_\_\_\_

MOVEMENT LOSS	Maj	Mod	Min	Nil	Symptoms
Protrusion					
Flexion					
Retraction					
Extension					

	Maj	Mod	Min	Nil	Symptoms
Lateral flexion R					
Lateral flexion L					
Rotation R					
Rotation L					

**TEST MOVEMENTS** Describe effect on present pain – During: produces, abolishes, increases, decreases, no effect, centralising, peripheralising. After: better, worse, no better, no worse, no effect, centralised, peripheralised.

Symptomatic response		Mechanical response	
During testing	After testing	Effect - ↑ or ↓ ROM or key functional test	No effect
<b>Pretest symptoms sitting</b> _____			
PRO _____			
Rep PRO _____			
RET _____			
Rep RET _____			
RET EXT _____			
Rep RET EXT _____			
<b>Pretest symptoms lying</b> _____			
RET _____			
Rep RET _____			
RET EXT _____			
Rep RET EXT _____			
<b>Pretest symptoms</b> _____			
LF - R _____			
Rep LF - R _____			
LF - L _____			
Rep LF - L _____			
ROT - R _____			
Rep ROT - R _____			
ROT - L _____			
Rep ROT - L _____			
FLEX _____			
Rep FLEX _____			
Other movements _____			

**STATIC TESTS** Pro / Ret / Flex / Other \_\_\_\_\_ **OTHER TESTS** \_\_\_\_\_

### PROVISIONAL CLASSIFICATION

**Derangement** Central or symmetrical      Unilateral or asymmetrical above elbow      Unilateral or asymmetrical below elbow

Directional Preference: \_\_\_\_\_

**Dysfunction:** Direction \_\_\_\_\_ **Postural** \_\_\_\_\_ **OTHER** subgroup: \_\_\_\_\_

**POTENTIAL DRIVERS OF PAIN AND / OR DISABILITY** Comorbidities      Cognitive - Emotional      Contextual

Descriptions: \_\_\_\_\_

### PRINCIPLES OF MANAGEMENT

Education \_\_\_\_\_

Exercise type \_\_\_\_\_ Frequency \_\_\_\_\_

Other exercises / interventions \_\_\_\_\_

Management goals \_\_\_\_\_

Signature \_\_\_\_\_



## THE MCKENZIE INSTITUTE THORACIC SPINE ASSESSMENT

Date \_\_\_\_\_

Name \_\_\_\_\_ Gender \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Referral: GP / Orth / Self / Other \_\_\_\_\_

Work demands \_\_\_\_\_

Leisure activities \_\_\_\_\_

Functional limitation for present episode \_\_\_\_\_

Outcome / Screening score \_\_\_\_\_

NPRS (0-10) \_\_\_\_\_

Present symptoms \_\_\_\_\_

Present since \_\_\_\_\_ improving / unchanging / worsening

Commenced as a result of \_\_\_\_\_ no apparent reason

Symptoms at onset \_\_\_\_\_

Constant symptoms \_\_\_\_\_ Intermittent symptoms \_\_\_\_\_

Worse      bending      sitting / rising      turning neck / trunk      standing      lying  
                 am / as the day progresses / pm      when still / on the move  
                 other \_\_\_\_\_

Better      bending      sitting / rising      turning neck / trunk      standing      lying  
                 am / as the day progresses / pm      when still / on the move  
                 other \_\_\_\_\_

Disturbed sleep      yes / no      Sleeping postures: prone / sup / side R / L      Pillows: \_\_\_\_\_

Previous spinal history \_\_\_\_\_

Previous treatments \_\_\_\_\_

### SPECIFIC QUESTIONS

Cough / sneeze / deep breath \_\_\_\_\_ Gait / Upper Limbs: normal / abnormal

Medications: \_\_\_\_\_

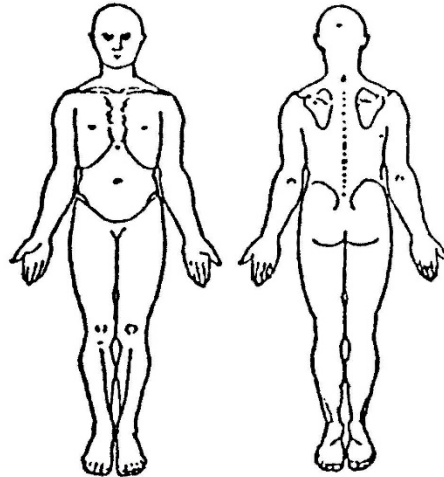
General health / Comorbidities: \_\_\_\_\_

Recent / relevant surgery: yes / no \_\_\_\_\_

History of cancer: yes / no \_\_\_\_\_ Unexplained weight loss: yes / no \_\_\_\_\_

History of trauma: yes / no \_\_\_\_\_ Imaging: yes / no \_\_\_\_\_

Patient goals / expectations: \_\_\_\_\_



## EXAMINATION

### POSTURAL OBSERVATION

Sitting: *erect / neutral / slump*      Protruded head: *yes / no*      Change of posture: *better / worse / no effect* \_\_\_\_\_  
 Standing: *neutral / kyphotic* \_\_\_\_\_  
 Other observations / functional baselines: \_\_\_\_\_

### NEUROLOGICAL (upper and lower limb)

Motor deficit \_\_\_\_\_ Reflexes \_\_\_\_\_  
 Sensory deficit \_\_\_\_\_ Neurodynamic tests \_\_\_\_\_

### CERVICAL SPINE REPEATED MOVEMENT TESTING

MOVEMENT LOSS	Maj	Mod	Min	Nil	Symptoms
Flexion					
Extension					
Rotation R					
Rotation L					
Other					

Rep Pro \_\_\_\_\_  
 Rep Ret \_\_\_\_\_  
 Rep Ret Ext \_\_\_\_\_  
 Rep LF - R \_\_\_\_\_  
 Rep LF - L \_\_\_\_\_  
 Rep ROT - R \_\_\_\_\_  
 Rep ROT - L \_\_\_\_\_  
 Rep Flex \_\_\_\_\_

**TEST MOVEMENTS** Describe effect on present pain – During: produces, abolishes, increases, decreases, no effect, centralising, peripheralising. After: better, worse, no better, no worse, no effect, centralised, peripheralised

Symptomatic response		Mechanical response	
During testing	After testing	Effect - ↑ or ↓ ROM or key functional test	No effect
<b>Pretest symptoms sitting</b> _____			
FLEX			
Rep FLEX			
EXT			
Rep EXT			
<b>Pretest symptoms lying</b> _____			
EIL (prone)			
Rep EIL (prone)			
EIL (supine)			
Rep EIL (supine)			
<b>Pretest symptoms sitting</b> _____			
ROT - R			
Rep ROT - R			
ROT - L			
Rep ROT - L			
Other movements			

**STATIC TESTS** Flex / Ext / Rotation / Other \_\_\_\_\_ **OTHER TESTS** \_\_\_\_\_

### PROVISIONAL CLASSIFICATION

**Derangement** Central or symmetrical \_\_\_\_\_ Unilateral or asymmetrical \_\_\_\_\_  
 Directional Preference: \_\_\_\_\_  
**Dysfunction:** Direction \_\_\_\_\_ Postural \_\_\_\_\_ **OTHER** subgroup: \_\_\_\_\_

**POTENTIAL DRIVERS OF PAIN AND / OR DISABILITY** Comorbidities \_\_\_\_\_ Cognitive - Emotional \_\_\_\_\_ Contextual \_\_\_\_\_  
 Descriptions: \_\_\_\_\_

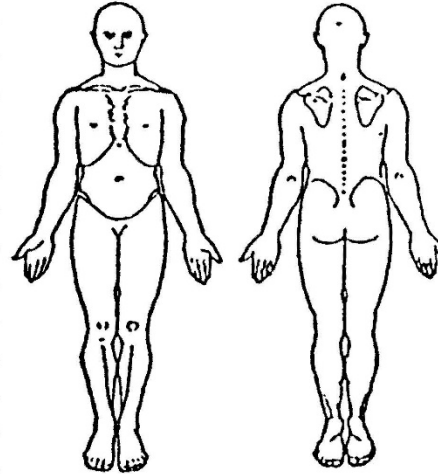
### PRINCIPLES OF MANAGEMENT

Education \_\_\_\_\_  
 Exercise type \_\_\_\_\_ Frequency \_\_\_\_\_  
 Other exercises / interventions \_\_\_\_\_  
 Management goals \_\_\_\_\_  
 \_\_\_\_\_ Signature \_\_\_\_\_



## THE MCKENZIE INSTITUTE LOWER EXTREMITIES ASSESSMENT

Date \_\_\_\_\_  
Name \_\_\_\_\_ Gender \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Referral: GP / Orth / Self / Other \_\_\_\_\_  
Work demands \_\_\_\_\_  
Leisure activities \_\_\_\_\_  
Functional limitation for present episode \_\_\_\_\_



Outcome / Screening score \_\_\_\_\_  
NPRS (0-10) \_\_\_\_\_

Present symptoms \_\_\_\_\_  
Present since \_\_\_\_\_ improving / unchanging / worsening  
Commenced as a result of \_\_\_\_\_ no apparent reason  
Symptoms at onset \_\_\_\_\_ Paraesthesia: yes / no  
Spinal history \_\_\_\_\_ Cough / Sneeze +ve / -ve  
Constant symptoms: \_\_\_\_\_ Intermittent symptoms: \_\_\_\_\_

**Worse**      bending    sitting / rising / first few steps    standing    walking    stairs    squatting / kneeling  
am / as the day progresses / pm    when still / on the move    Sleeping: prone / sup / side R / L  
Other \_\_\_\_\_

**Better**      bending      sitting      standing    walking    stairs    squatting / kneeling  
am / as the day progresses / pm    when still / on the move    Sleeping: prone / sup / side R / L  
other \_\_\_\_\_

Continued use makes the pain:    better      worse      no effect      Disturbed sleep    yes / no  
Pain at rest    yes / no      Site:      back / hip / knee / ankle / foot  
Other Questions:      swelling      catching / clicking / locking      giving way / falling

Previous history \_\_\_\_\_

Previous treatments \_\_\_\_\_

Medications \_\_\_\_\_

General health / Comorbidities: \_\_\_\_\_

Recent / relevant surgery: yes / no \_\_\_\_\_

History of cancer: yes / no \_\_\_\_\_ Unexplained weight loss: yes / no \_\_\_\_\_

History of trauma: yes / no \_\_\_\_\_ Imaging: yes / no \_\_\_\_\_

Patient goals / expectations \_\_\_\_\_

## EXAMINATION

### POSTURAL OBSERVATION

Sitting: *lordotic / neutral / kyphotic* Change of posture: *better / worse / no effect* Standing: *lordotic / neutral / kyphotic*  
Other observations: \_\_\_\_\_

**NEUROLOGICAL:** NA / motor / sensory / reflexes / neurodynamic \_\_\_\_\_

**BASELINES:** Pain and functional activity \_\_\_\_\_

**EXTREMITIES** *hip / knee / ankle / foot* \_\_\_\_\_

MOVEMENT LOSS	Maj	Mod	Min	Nil	Symptoms		Maj	Mod	Min	Nil	Symptoms
Flexion						Adduction / Inversion					
Extension						Abduction / Eversion					
Dorsi Flexion						Internal Rotation					
Plantar Flexion						External Rotation					
Other:						Other:					

<b>Passive Movement:</b> note symptoms, range and +/- over pressure: _____	PDM	ERP
_____		
_____		
_____		

**Resisted test pain response** \_\_\_\_\_  
**Other tests / static positioning** \_\_\_\_\_

### SPINE

Movement Loss \_\_\_\_\_  
Effect of repeated movements \_\_\_\_\_  
Effect of static positioning \_\_\_\_\_  
Spine testing *not relevant / relevant / secondary problem* \_\_\_\_\_

**Baseline Symptoms** \_\_\_\_\_

Repeated Tests	Symptomatic Response		Mechanical Response	
Active / Passive movement, resisted test, functional test	During Produce, Abolish, Increase, Decrease, NE	After Better, Worse, NB, NW, NE	Effect ↑ or ↓ ROM, strength or key functional test	No Effect

### PROVISIONAL CLASSIFICATION

#### Extremities

#### Spine

**Derangement** \_\_\_\_\_ Directional Preference \_\_\_\_\_

**Dysfunction:** Articular / Contractile \_\_\_\_\_ **Postural** **OTHER** subgroup: \_\_\_\_\_

**POTENTIAL DRIVERS OF PAIN AND / OR DISABILITY** Comorbidities Cognitive - Emotional Contextual

Descriptions: \_\_\_\_\_

### PRINCIPLES OF MANAGEMENT

Education \_\_\_\_\_

Exercise type \_\_\_\_\_ Frequency \_\_\_\_\_

Other exercises / interventions \_\_\_\_\_

Management goals \_\_\_\_\_

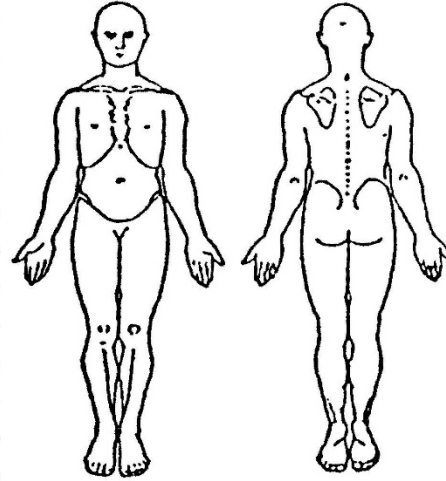
Signature \_\_\_\_\_





## THE MCKENZIE INSTITUTE UPPER EXTREMITIES ASSESSMENT

Date \_\_\_\_\_  
Name \_\_\_\_\_ Gender \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Referral: GP / Orth / Self / Other \_\_\_\_\_  
Work demands \_\_\_\_\_  
Leisure activities \_\_\_\_\_  
Functional limitation for present episode \_\_\_\_\_  
Outcome / Screening score \_\_\_\_\_  
NPRS (0-10) \_\_\_\_\_



Handedness: Right / Left

Present symptoms \_\_\_\_\_  
Present since \_\_\_\_\_ improving / unchanging / worsening  
Commenced as a result of \_\_\_\_\_ no apparent reason  
Symptoms at onset \_\_\_\_\_ Paraesthesia: yes / no  
Spinal history \_\_\_\_\_ Cough / Sneeze +ve / -ve  
Constant symptoms: \_\_\_\_\_ Intermittent symptoms: \_\_\_\_\_

<b>Worse</b>	bending	sitting	turning neck	dressing	reaching	gripping
	am / as the day progresses / pm		when still / on the move		Sleeping: prone / sup / side R / L	
	Other _____					
<b>Better</b>	bending	sitting	turning neck	dressing	reaching	gripping
	am / as the day progresses / pm		when still / on the move		Sleeping: prone / sup / side R / L	
	other _____					

Continued use makes the pain: better worse no effect Disturbed sleep yes / no  
Pain at rest yes / no Site: neck / shoulder / elbow / wrist / hand  
Other Questions: swelling catching / clicking / locking subluxing  
Previous history \_\_\_\_\_  
Previous treatments \_\_\_\_\_  
Medications \_\_\_\_\_  
General health / Comorbidities: \_\_\_\_\_

Recent / relevant surgery: yes / no \_\_\_\_\_  
History of cancer: yes / no \_\_\_\_\_ Unexplained weight loss: yes / no \_\_\_\_\_  
History of trauma: yes / no \_\_\_\_\_ Imaging: yes / no \_\_\_\_\_  
Patient goals / expectations \_\_\_\_\_

## EXAMINATION

### POSTURAL OBSERVATION

Sitting: *erect / neutral / slump* Change of posture: *better / worse / no effect* Standing: *lordotic / neutral / kyphotic*  
Other observations: \_\_\_\_\_

**NEUROLOGICAL:** NA / motor / sensory / reflexes / neurodynamic \_\_\_\_\_

**BASELINES:** Pain and functional activity \_\_\_\_\_

**EXTREMITIES** *shoulder / elbow / wrist / hand* \_\_\_\_\_

MOVEMENT LOSS	Maj	Mod	Min	Nil	Symptoms		Maj	Mod	Min	Nil	Symptoms
Flexion						Adduction / Ulnar Deviation					
Extension						Abduction / Radial Deviation					
Supination						Internal Rotation					
Pronation						External Rotation					
Other:						Other:					

**Passive Movement:** note symptoms, range and +/- over pressure: \_\_\_\_\_

	PDM	ERP
_____		
_____		
_____		

**Resisted test pain response** \_\_\_\_\_

**Other tests / static positioning** \_\_\_\_\_

### SPINE

Movement Loss \_\_\_\_\_

Effect of repeated movements \_\_\_\_\_

Effect of static positioning \_\_\_\_\_

Spine testing *not relevant / relevant / secondary problem* \_\_\_\_\_

**Baseline Symptoms** \_\_\_\_\_

Repeated Tests	Symptomatic Response		Mechanical Response	
Active / Passive movement, resisted test, functional test	During Produce, Abolish, Increase, Decrease, NE	After Better, Worse, NB, NW, NE	Effect ↑ or ↓ ROM, strength or key functional test	No Effect

### PROVISIONAL CLASSIFICATION

#### Extremities

#### Spine

**Derangement** \_\_\_\_\_ Directional Preference \_\_\_\_\_

**Dysfunction:** Articular / Contractile \_\_\_\_\_ **Postural** **OTHER** subgroup: \_\_\_\_\_

**POTENTIAL DRIVERS OF PAIN AND / OR DISABILITY** Comorbidities Cognitive - Emotional Contextual

Descriptions: \_\_\_\_\_

### PRINCIPLES OF MANAGEMENT

Education \_\_\_\_\_

Exercise type \_\_\_\_\_ Frequency \_\_\_\_\_

Other exercises / interventions \_\_\_\_\_

Management goals \_\_\_\_\_

\_\_\_\_\_ Signature \_\_\_\_\_